

MULTIPLE PROPOSALS AMANAH HARTA TANAH PNB ("AHP" OR "THE TRUST") (I) ACQUISITION; AND (II) PROPOSED RIGHTS ISSUE (COLLECTIVELY, REFERRED TO AS THE "PROPOSALS")

AMANAH HARTA TANAH PNB

Type	Announcement
Subject	MULTIPLE PROPOSALS
Description	AMANAH HARTA TANAH PNB ("AHP" OR "THE TRUST") (I) ACQUISITION; AND (II) PROPOSED RIGHTS ISSUE (COLLECTIVELY, REFERRED TO AS THE "PROPOSALS")

(Unless otherwise stated, all abbreviations used herein shall have the same meanings as those mentioned in our announcement dated 27 April 2015 in relation to the Proposals.)

We refer to the announcements dated 27 April 2015, 1 June 2015, 26 June 2015, 20 July 2015, 29 July 2015, 14 August 2015, 25 September 2015, 18 December 2015 and 22 January 2016.

On behalf of the Board of Directors of PHNB, MIDF Investment wishes to announce the following:

- (i) the Trustee for AHP, had on 14 March 2016 entered into a supplemental agreement with Mydin for the Acquisition; and
- (ii) the Manager had received an additional letter of irrevocable undertaking from PNB dated 14 March 2016 to subscribe for the remaining Rights Units which have not been subscribed by other Entitled Unit Holders of AHP and/or their renounees pursuant to the Proposed Rights Issue and the excess Rights Units applications, up to the maximum of 60,413,600 Rights Units, via excess application under the Proposed Rights Issue ("Additional Undertaking").

Further details on the Proposals and Additional Undertaking are set out in the attachment.

Save as disclosed in this announcement, there is no change in the Proposals.

Please refer attachment below.

Attachments

[AHP - Announcement \(15 March 2016\).pdf](#)
308.4 kB